ago, over a year ago. I have been retired for approximately a year now.

- Q. And what was the issue of concern that he had on his mind that he discussed with you?
- A. Carl spoke of some of the same issues, you know, as it relates to morale and equipment. And I think that those items have been addressed, just as I instructed Carl to talk to Chief Hunter.
- Q. Do you know if he was a union member at the time?
  - A. Yes, he was.

1

2

3

4

5

6

7

8

9

10

11

12

13

1.4

15

16

17

18

19

20

21

22

23

24

- O. And where was this conversation?
- A. National Guard Armory.
- Q. And how long did the conversation take place, roughly?
- A. Not very long. I'm going to say five, ten minutes at the most.
- Q. And did he address, on this occasion, staffing?
- A. I don't know that he addressed all the issues.
  - Q. Did he address employee morale?
  - A. He addressed the morale.
  - O. What about swap time?
  - A. No. I think -- no. He may have now. We

got the swap time, I think, straight a year ago, something like that.

Q. In this conversation, did he address staffing or equipment or firefighter safety?

1

2

3

4

5

6

7.

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

2.4

- A. He talked some of the staffing and of the equipment.
- Q. So how did that conversation end? Did you say you were going to look into it or did you suggest that he follow up --
- A. I told him I think I understood some of his concerns.
  - Q. And did you do anything after that?
  - A. No, sir. We were already working on it.
- Q. So you didn't communicate with any chief officer in the fire department about this conversation?
- A. No, sir. I don't go straight to the chief officer. I talk to the chiefs. You know, when it comes down to that, I'll listen to any employee that wants to talk to me, but I'm going to go back to that department head.
  - Q. And this gentleman was named Taylor?
  - A. Taylorson. Carl Taylorson.
  - Q. Carl Taylorson?
  - A. He was a driver/engineer at the time, I

			•					7		
	4	_	b	•	i	•	•		,	
			Ŧ	- 1		1	- 1		ι.	

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17.

18

19

20

21

22

23

24

- And a union member at the time? 0.
- Α. Yes, sir.
- Did you consider Carl Taylorson to have violated the Merit System's rules and regulations about chain of command when he addressed these directly to you?
- Not really. Not in the manner that he did that, no, I did not.
- When you say not in the manner, why? What do you mean by that?
- I asked him I instigated the conversation. how things were going at the fire department. think when you do that, you open the door.
- Okav. So he was never charged or disciplined for discussing it with you, was he?
  - No, sir. Α.
- Were there any other individuals -- I think Q. you mentioned there were several firefighters.
- I've had a lot of firefighters -- I know a Α. lot of them out there, and a lot of them will talk But as far as me giving them a yes or no to me. answer, I don't do that.
- Do you know if firefighters have talked directly to city council members about issues of

	나게 하다 하는 함께 가지막다는 한 사람이 하나 물리를 되지 않는 모든 하다 하는 사람들이 사람들이 가지막아야 할 때문을 했다. 그렇게 되었다.
1	concern to them that are going on in the fire
2	department, whether it's firefighter health and
3	safety, staffing, equipment?
4	A. That would be hearsay, and I would not know
5	of I don't like to testify like that. I don't
6	know of any direct contact. I know what I have
7	heard, and I cannot testify to that.
8	Q. Well, there's no rules preventing you from
9	testifying.
10	A. Well, I've heard that they have talked with
11	them.
12	Q. I'm sorry?
13	A. I've heard they've talked with them, yes,
14	sir.
15	Q. Have talked with the city council members?
16	A. Yes, sir.
17	Q. Do you know if Mr. Davis has spoken to city
18	council members about issues?
19	A. I know they have, yes, sir.
20	Q. How do you know that?
21	A. Well, I have had a conversation with both
22	Councilman Bush and, of course, Mayor Hardin.

20

21

22

23

24

25

that --

Mr. Davis's communications about issues of concerns

Q. And what's the substance of that?

	1.2	
	-	
	Τ	
	^	
	2	
		400
	_	
	3	
٠,		
	4	
	Ξ.	
	_	1.0
	5	
	_	1.0
	6	
	Ψ,	
		1
		100
	7	- 1
		1.
		. 1
	ò	
	Ø,	
		1, 1
	_	
	9	
		3.
-	_	
1	U.	9 4
_		
1	1	
_	_	
	Δ.	
1	2.	
	_	1.51
1	3	. 17.
	~	
	1	1
1	Λ	199
- 1	=	
		1
		4.5
7	5	1.1
Т	J	27.0
		100
7	6	4.0
Τ	0	!
		- 1
-	-3	5.0
$\perp$	1	- 1
		- :
-	0	
T	Ø	1.1
		1
		. 1
7	^	
Τ	<b>y</b> .	٠ا
	2.	
_	ς.	
2	U	
- T	7	
		. [
_	_	- 1
2	1	
	_	ı
		- 4
- 1		
2	2	
2	2	
2	2	
2	2	
2	2	
2	2	
2	2	
2	3	
2	2 3 4	
2	2 3 4	
2	2 3 4	

- Well, as far as the mayor goes, I understand that he told me about going to a retirement supper, or luncheon one, for Todd Boatner with the firefighters. And Councilman Bush has mentioned the operation of the fire department a couple times to me.
- Okay. But your understanding is that Davis has raised those issues?
- Well, yes. I understand that Sergeant Davis and Councilman Bush's brother are real -- are good friends or know one another or are acquaintances.
- Do you recall any other discussions Okay. Mayor Hardin may have had with firefighters about issues of concern in the fire department?
  - Not to my knowledge.
- Okay. Any other individual firefighters other than Taylorson that you can recall discussed issues of concern in the fire department with you?
  - Α. Not by name, I do not.
  - But there have been other firefighters? 0.
- There have been other firefighters, yes, Α. sir.
- Did you ever follow up in trying to get them charged with discipline for deviating from the

chain of command or the Merit System's --1 2 Α. I did not. -- rules? You're going to have to let me 3 0. finish my questions before you begin your answer. 4 Do you understand that? 5 6 Α. I understand. 7 Let me invite your attention to 8 Exhibit 14. And this appears to be a newspaper 9 My understanding, it's the Columbus Ledger-Enquirer and I believe it's an article that 10 came out in September 2005. Does this look familiar 11 12 to you? I've read the article, yes, sir. 13 Α. 14 Okay. And when you read this newspaper Q. article at that time, what was your reaction to it 15 as a city manager? 16 17 How do you mean reaction? 18 Were you upset? Were you annoyed? you going to take some action in response to the 19 article? 20 21 Not in response to the article, no. Was I annoyed or upset? 0. Yes.

whether it be with any department, you hate for it

Anytime anything happens to the city,

22

23

24

25

Α.

to get in the paper.

1

2

3

4

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

- I'm sorry. What? 0.
- Anytime anything happens to the city, you Α. hate for it to get in the paper.
  - 0. Bad publicity?
  - That's -- total concept, yes, sir. Α.
- So is it fair to say you were annoyed and Q. upset about the substance of this article?
- I think you could say that we were annoyed Α. by it.
- So after you read it and you were Okay. 0. annoyed, did you do anything with the fire department or the chief over there? Talk to them?
- Well, I think -- I don't know whether I talked with Wallace the next -- this was on a weekend, if I remember right. I believe this was on I don't know whether I talked with him a weekend. on Monday or Tuesday and, you know, verified some of the things, and we talked about the article in just general terms. That was it. I do not get into the day-to-day operations unless they ask me to -- of any department.
- I understand. When you discussed this with Chief Hunter, this article and the substance and the comments, did you give any instructions to Chief

Hunter to do anything specifically?

- A. I think Chief Hunter informed me that he was planning on doing an investigation or something to that effect. And I think my instructions to Chief Hunter is to be sure you check with the city attorney to make sure that you're on solid legal ground on whatever outcome.
- Q. And what kind of investigation was Chief Hunter contemplating?
  - A. I have no idea.
  - Q. You didn't ask him?
  - A. No, sir. I did not.
- Q. Okay. Some of the comments made in this newspaper article were from, of course, David Davis. In part, you'll see there in the second column he was quoted as saying, morale is at the lowest point since I have been here in the fire department. And they list him as the president of the Phenix City Firefighters' Association. When you read that, did that trouble you or cause you to contact Chief Hunter and explore the morale situation in the fire department?
- A. No, sir. I've already heard that complaint.
  - Q. Were you at all concerned that the chief,

Chief Hunter, was not doing anything about the morale? Because it seems like it's a continuing concern.

- A. The morale issue is a rollover not just from Chief Prater or Chief Hunter. It was a rollover from a prior chief as well. This department has been on a uphill struggle since the '90s. And I think we are on a positive path to correct that now. And that's what we've been working on since I returned.
- Q. Why do you think the morale has been such a problem for such a long period of time in the city fire department?
- A. You know, not being a I don't know. I really don't know how to answer that. I know it's been a ongoing problem. I think we are trying to correct any problems as far as equipment. But there again, I go back down to the basic statement I made while ago; that the first line supervisor and the way he works his people and trains his people has a great amount to do with the morale of any department in communications through up to your chief.
- Q. You'll notice in this article that the subject was also addressed about understaffing. In other words, apparently there were 51 slots or spots

in the fire department and only 44 were filled. When you saw that, did that cause you to raise that issue as a concern?

1.8

- A. No, it did not, because there again, as I've talked with you before and as Sergeant Davis and them knew, that we were looking at hiring people. You do have budget restraints and we were able to combat any fire or any emergency that came about. However, you did have firefighters that had to work over.
- Q. Later in the article, Mr. Davis indicates, quote, we are reluctant to talk because of significant fear of retaliation, being disciplined, or fired, end quote.
- A. Sir, I've been working for this city for 34 years. And whether it be a council or commission form of government, there's never been any intimidation or threat of firing or termination that I know about.
- Q. So you don't -- I guess you would not have an explanation as to why Mr. Davis and several of the other firefighters expressed that concern about retaliation?
- A. You know -- no, I don't. I think it's unjustified.

1	Q. Do you know of a Sergeant Ann Land?
2	A. I do know.
3	Q. You do know her?
4	A. Yes, sir, I do.
5	Q. And I guess you're aware, because you read
6	this article, that she made a comment about the view
7	of the city's fire department is if you don't like
8	the job, you can leave it.
9	A. I read that.
10	Q. Did that trouble you or cause you to take
11	any remedial action?
12	A. I did not.
13	Q. Okay. Then there's a quote in here on the
14	third page. And there's some overlap in this
15	particular version of this newspaper article, but
16	there is a quote in here from Mr. McKoon: Quote,
17	the last three fire chiefs have tried to reason and
18	have been out of a job, McKoon said; my advice is to
19	run this thing like you are a drill sergeant on
2.0	Parris Island, end quote.

Do you see where it says that?

I do. Α.

21

22

23

24

25

Did you ever receive that kind of advice or Q. input?

MR. MCKOON: With all due respect, I don't

think that's the end of the quote, but --1 Well, it goes on to say, 2 MR. WOODLEY: 3 everybody at the top can't be wrong. what you mean? MR. MCKOON: Yes. 5 MR. WOODLEY: That's the end of it. 6 Ż Did you ever have a conversation with 8 Mr. McKoon about running the fire department like a drill sergeant at Parris Island? 9 No, sir, but I believe the fire department, 10 A. 11 police department, and any law enforcement organization has to be run in a military manner --12 or a paramilitary manner, excuse me. And that 13 includes the chain of command. 14 15 0. Do you think firefighters should be treated the same as Marines? 16 17 Α. I think they should be disciplined. A Marine makes a good firefighter, sir. 18 Now, it also indicates that Council Member 19 20 Ray Bush -- and I take it you know who he is, right? 21 Α. Yes, sir. 0. And you're laughing now. Is he a friend of 22 23 yours or an enemy? 24 Α. He's a good -- he's a friend.

Friend? Apparently, he tried to

25

0.

participate in these disagreements among the
firefighters and their union and the city and tried
to mediate, as it says in the article, those
differences. Are you aware of that?
A. I read that in the article. I'm not aware
of that.

- Q. Did you have any discussions with Mr. Bush as a council member about these issues?
  - A. As a mediator, no.

- Q. How about in general of these issues of concerns at the fire department?
- A. As I stated earlier, he's mentioned the fire department a couple times and their issues.

  And I've always told him that they were being worked on.
- Q. Did you think Council Member Bush was acting out of line or outside his authority when apparently he was trying to serve as a mediator on these differences?
- A. If he's trying to serve as a mediator, I do, yes, sir, without council approval.
- Q. Has Mr. Bush ever been told that he was acting outside his authority?
  - A. I've never told him that.
  - Q. Do you know if he's ever been told that by

anybody else?

22.

- A. I have not. He was one of the authors of this charter.
- Q. And then you'll see a series of other articles and letters to the editor about various issues of concern within the fire department about morale and swap time and other issues. I take it you had the chance to read those letters to the editor as well, correct?
- A. I have not read every letter in the -- or every article in the Ledger, but I've read the majority of them, sir.
- Q. So just to put this in context, after you read that initial newspaper article in September 2005, you had a discussion with Chief Hunter, and your understanding is that he was going to investigate the matter; is that basically true?
- A. That's basically what happened. I mean, there was nothing new in the article that we did not already know.
- Q. Did you learn subsequently that after Chief Hunter conducted his investigation on the issues and individuals who were quoted in that newspaper article, that he and the fire department issued a counseling form to Mr. Davis?

A. I was.

1.4

- Q. Why don't you look at Exhibit 16? This appears to be that counseling form issued by the fire department against David Davis, and it's dated September 21, 2005. And I take it that would have been shortly after that newspaper article; is that about right?
- A. I would have to look at the article, but I assume it would be, too.
- Q. You'll note in the first sentence this counseling form says, quote, Sergeant David Davis was counseled by Chief Hunter and Assistant Chief Johanson on the 20th of September 2005 concerning him making or publishing statements to the local media, end quote. Do you understand that that was a reference to that earlier newspaper article that we spent a lot of time on?
- A. It could have been to several media statements. There's others put out other than that. But that would be a fair statement to assume.
- Q. Were you given a copy of this counseling form?
  - A. I do not keep a copy of them, no, sir.
- Q. But do you remember being given a copy of this one?

A. No.

1

2

3

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

- Q. You don't have to approve these, do you?
- A. No.
- Q. Did you ever discuss with Chief Hunter or Assistant Chief Johanson why they issued this counseling form to Davis?
- A. No, sir, I didn't. I would assume it would have been, though, by Merit System rules and regulations or either their SOPs, whichever they used at that particular time.
  - Q. And what are you referring to there?
- A. SOPs?
- Q. In the context of this communication with local media.
- A. Either it's going to be a Merit System violation or one of their standard operating procedure violations. Of course, the Merit System will override any of their standard operating procedures.
- Q. You'll have to enlighten me. Explain how Mr. Davis's communication with the local media and, in particular, his comments in this newspaper article --
  - A. I believe --
  - Q. You have to let me finish. I'm sorry.

Please explain to me, Mr. Roberts, how the communications and comments that Mr. Davis made in that newspaper article we were just discussing would violate the Merit System rules and regulations or SOPs of the fire department?

.3

13.

- A. I would have to look at the rules and regulations of the Merit System and not quote them off the top of my head. But I believe it will tell you something about talking with the media. If it is not there, then I would have to to review the SOP, and I do not know the fire or police SOP by heart.
- Q. Well, then let's review it. Exhibit 3, which is an excerpt from the Merit System rules and regulations. And to shorten this, you may want to look at page 3 of this document, Section 2.054, where it addresses the subject matter of free speech. And tell me when you're finished reading that section.
  - A. I've read it, sir.
- Q. Is this the section of the Merit System rules and regulations that you were just trying to recall when I was asking you questions about the counseling form that was issued to David Davis?
  - A. That's correct.

- Q. Please tell me, if you can, which comments that Mr. Davis made in the newspaper article and was quoted would impair discipline and harmony in the workplace under Section 2.054 of the Merit System rules and regulations?
- A. I believe the headline itself as stated, the alarm -- three alarm --
  - O. Turmoil?

A. Yes, sir. I think that's going to cause turmoil in the fire department, because I do not believe a hundred percent of my firefighters or the city's firefighters — let me correct myself — believes this. One hundred percent of our firefighters are not disgruntled with their job.

And I also believe that it could impede job performance on any negative quote by any city employee in the paper that, you know, that could cause someone to be intimidated against or feel peer pressure from them, such as what's been the case in the fire department.

- Q. Okay. Anything else that would indicate how Mr. Davis's comments in the newspaper article would have impaired the discipline and harmony in the fire department?
  - A. Not right off the top of my head.

그래? 보고 있는 눈은 문제 그는 문제 그렇게 하는 것이 되는 것이 얼마를 하면 중요 된다. 그는 그는 그는 그는 것이 없는데 하는 것이다.
Q. Okay. Same question with regard to the
next provision in this free speech section of the
Merit System rules and regulations. Can you give me
an example of how Mr. Davis's comments in that
newspaper article would impede job performance?
A. Well, it's just like I said. I think it

- Q. I'm sorry. What do you mean by that?
- A. You know, I in organized labor, you know, you can exert some force on nonunion workers, and I think that has been shown to work in all realms, whether it be firefighters, electricians, plumbers, steamfitters, whatever. And I think some of that, in my opinion, was evident.
- Q. Well, do you think Mr. Davis's comment in the newspaper article about poor employee morale in the department, do you think that impeded job performance?
  - A. I think it could have, yes, sir, I do.
- Q. I don't want to know if it could have. Did it actually?
  - A. I do, yes.

can -- by peer pressure.

- Q. Could you explain that happening?
- A. Well, there --
- Q. Or give me examples?

A. -- again --

THE REPORTER: I just can't get it down when you're talking over each other.

MR. WOODLEY: We can take a break.

(Brief recess.)

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

2.5

Q. Mr. Roberts, I think we were addressing the Section 2.054 of the Merit System rules and regulations concerning the subject of free speech. And I wanted to follow up on those questions by asking you again, in light of the comments that you are aware of that Mr. Davis made in that newspaper article in September 2005, which of those comments, if any, would have impeded job performance by him or others in the fire department?

A. Let me try to answer it this way, see if I — anything that's going to deal with safety, equipment, morale, the general public don't — they're not familiar with fire department operations. It gives a bad image in the total concept of the operations, and it's really not a true one, and it doesn't need to be in the paper like that.

- Q. Do you think --
- A. It should be factual.
- Q. Do you think the citizens and members of

the public have a right to know and receive information about the operations of their fire department?

- A. If they get the proper perspective they do.
- Q. And when you say proper perspective, would that be consistent with your personal opinion of the fire department? In other words, whatever the firefighters happen to say should be?
- A. I think the majority of the operations with the fire department have the true opinions and know what's being done to correct any negatives.
- Q. Okay. Were there any comments in that newspaper article by Mr. Davis that were untruthful as far as you know?
  - A. I felt like they were.
  - Q. Which ones?

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

2.3

24

25

A. I think anytime you talk about the staffing. I think the staffing is fine. I think we man the vehicles. I think we man all fire apparatus. I think we man the rescue trucks. I'm not totally convinced — totally not convinced that the equipment was all that bad. We had some old pieces of equipment; of course, due to budget restraints you don't buy new engine apparatus every day. And, too, the training. Some of the things

that he talks about in the article to me does impede job performance and, you know, it can touch back on the bottom — personal loyalty to any of those. I think it could hurt the loyalty of some of your people as it relates to it.

- Q. Well, sir, I'm not aware that Mr. Davis was quoted, as I read this newspaper article, on the subject of staffing or understaffing or the subject of training. He was quoted as morale being at the lowest that he's seen it in the fire department. And he was quoted again in the article about being concerned about potential fear and retaliation or being disciplined or fired. But I don't see anywhere in this article where Mr. Davis excuse me was quoted about training or staffing concern.
- A. Well, I think, number one, he puts it this way; he relates to reluctant to talk of let's see how he put it. We're reluctant to talk about it because of fear of retaliation and being disciplined or fired. He's talking about the problems inside the fire department. To me, I'm taking that he's talking about everything we've been discussing, which doesn't, to me, impede job performance, bottom line.

3

4

5

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

- So your reading into his quote that he's 0. got fear or concern about retaliation or being disciplined or fired, you're reading that as criticism of training and understaffing. Is that what you're telling me?
- I'm reading anything he's saying that's detrimental to the fire department, going back to the complaints throughout the entire course of media publicity is detrimental to the fire department.
- So bottom line is anytime a firefighter criticizes the fire department and it gets in the media, that's going to be bad for the fire department?
- It could be, yes, sir. It could be -- it could be.
- And you would consider that wrong on the 0. part of the firefighter and a violation of the Merit System's rules and regulations; is that fair?
  - Yes, sir, it is. Α.
- 0. Let me ask you a series of questions, which you were here when I addressed them with Chief Hunter in his deposition earlier today. Based upon your experience with the city and particularly your capacity as city manager, would it be a violation by a firefighter here in the city -- a violation of the

Merit System rules and regulations if that firefighter did not follow the so-called chain of command?

- A. I do. I believe that.
- Q. Okay. And, specifically, if the firefighter did not follow or pursue the chain of command and spoke directly with the media representative on the subject of inadequate staffing in the fire department, would you consider that to be a violation of the Merit System rules and regulations?
  - A. Yes, sir.

- Q. Would you consider that firefighter then to be subject to discipline, perhaps firing, as a result?
- A. I would consider I would think that he would fall in whatever category of Merit System offense that was, whether it be termination, suspension, written counseling statement.
- Q. And, sir, in your capacity as city manager, would a firefighter violate Merit System rules and regulations if he did not follow the chain of command but spoke directly to the media about health and safety of firefighters on the job?
  - A. I do feel that would be a violation of the